Release Notes

LeaseAccelerator

Version 25.2.1

Document Information

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25.2.1 Release Notes

June 2025

Reporting Improvements

Report Retirements

The following reports will be retired starting with the 25.2.1 release:

- Bulked Schedules List
- Bulk Import Report

Use the updated v2 versions of these reports moving forward.

> **Note:** Scheduled reports based on the original versions must be rescheduled using the corresponding v2 report(s).

Enhanced Report Status Display in System Operations Console

Improvements have been made to the System Operations Console to enhance the accuracy of report status displays.

Key Updates:

- V1 Original BI Reports: One-off or single-run/unscheduled and scheduled generated reports of this type still do not appear due to system limitations.
- V2 Reports:
  - One-off or single-run/unscheduled generated reports will appear with the status "Unavailable" and no download icon, due to system limitations.
  - Scheduled generated reports will appear with the correct status and download icon, when available.
  - When a schedule completes, the system will create a ‘placeholder row’ in the Console. This row will always have a status of "Unavailable" and a request ID different from the actual run of the scheduled report. These rows will have a timestamp identical or close to identical to the time of the actual run of the scheduled report.

    > **Note:** Note: These placeholder rows are created by the system to capture the record of the report generation, not the run of the report itself.
- Impact on Legacy Reports: Legacy Reports remain unaffected by the recent bug, ensuring continued reliability and performance.
- Additional Correction: The System Operations Console will now correctly display the Request ID for scheduled reports after they have run, not the database Parent ID.

- Future Improvements: Work is ongoing to deliver further enhancements to this feature as part of continued product refinement.

- Report Types:
  - Legacy Excel Reports: e.g., Ledger Export
  - V1 Original BI Reports: e.g., Lease Classification
  - V2 Reports: e.g., Portfolio Trial Balance v2

Refer to the related updates in the **System Operations Console User Guide** for additional details.

Report Status Filtering in System Operations Console

Issue Description: Reports with a status of "Failed" were not appearing when users selected "Failed" in the Status drop-down on the System Operations Console. Instead, these reports were only visible when selecting "Initial" or "All," leading to confusion and incomplete filtering results.

Resolution: The filter logic has been corrected. The Status drop-down now properly returns all reports with a "Failed" status when that option is selected.

Bulk Import Access Extended for EnhancedUser Role

We have enhanced the Bulk Import capabilities for the **EnhancedUser** Access Level. The "Can Do on Page" list in the Bulk Import row now includes: **Event Import**. The Access Control Matrix has been updated to reflect this change.

Extended Payables Export

The Extended Payables Export report offers additional tabs over and above the standard Payables Export for reporting and reconciliation. This report can be integrated into your LeaseAccelerator instance upon request. To initiate setup, contact your Customer Success Manager.

The report includes the following four tabs:

- **Entries** – Standard payables export.

- **Payment Adjustments** – Supports imports related to payment adjustments for discrepancies in payment amounts.

- **Paid Related Expenses** – Supports imports for differences in paid related expenses.

- **Disbursements** – Facilitates imports for disbursements with payment differences.

Enhancement: A new optional parameter has been added to the report. When enabled (upon request through Support), the Payment Adjustments and Paid Related Expenses tabs will include only entries with deltas between the expected and paid amounts.

If the parameter is not enabled, the export will include all entries, maintaining the current functionality. This enhancement allows users to quickly identify and focus on outstanding payment differences when needed.

Feature Update

Cancellation of In-Process Modifications

Issue Description: A bug was identified in the new feature for cancelling in-process modifications:

- **Problem:** The "Modification in process" event did not appear in the Deal Summary when the modification involved partial removal or reduction of some assets.
- **Incorrect Display:** The summary showed one partial event and one return/reduction event instead of the expected partial removal/reduction event and a modification in process event.
- **Impact:** Users were confused as they could not see the modification event in the summary, although the cancellation functionality was still accessible via the kebab icon.

Resolution: The display logic has been corrected. Both the "EOT Event" and the "Modification in process" event now appear as expected in the Deal Summary of the original deal.

Brand Alignment

Design System Upgrades

We are excited to announce several significant upgrades to our application design:

- **New Icon Set:** Enjoy a refreshed visual experience with our sleek new icons.
- **Button Design Update:** All buttons now follow new design guidelines for improved consistency and readability.
- **Color Palette Enhancement:** A new color palette has been applied across all screens and components for a unified and modern aesthetic.

These updates ensure a cohesive and visually appealing user experience. As noted in previous releases, we will continue to make changes to the LeaseAccelerator Solution that align with insightsoftware specifications.

Left Navigation Bar Redesign

This release brings a major transformation to the left navigation bar, aligning it with insightsoftware's brand identity. It represents a key milestone in the comprehensive redesign of the LeaseAccelerator user interface, featuring modern styling.

Key Updates:

- The LeaseAccelerator logo has been replaced with the standard insightsoftware logo, now positioned in the upper-right corner on all pages.
- The new logo features a purple square with white lettering:
- "LA" represents LeaseAccelerator.
- "PL" stands for PureLease, the Marketplace platform for funders and lessors.

- Favicons have been updated to reflect the new branding, and the tab name now changes to **PureLease** when funders are logged into the Marketplace.

Refer to the **Product Advisory: Left NavBar Redesign** for additional guidance

Performance Improvements

As part of our on-going effort to improve performance, two more reports have been converted to a newer platform:

- Lessee Default Rates Report
- Audit History Report

The new versions of these reports will be located under the original version within the Reporting-Administrative and Change Management tiles. They will have the same appearance as other v2 reports and will be non-editable.

While transitioning these reports, we took the opportunity to make some additional updates:

- Parameter tab is now included (Parameter box must be checked in export menu for inclusion during exporting.)
- Report name at top of first page
- Report name included on exported excel tab

Scheduled versions of the original reports will need to be deleted, and the newer version scheduled.

> **Note:** The original versions of these reports will be retired with the 25.3 release.

Update Support Contact Information

As part of our ongoing efforts to ensure consistent and accurate communication, we have updated several instances of the LeaseAccelerator support name and/or email to "insightsoftware Central" across various locations, including warnings, templates, and notifications.

> **Note:** There may still be places where the old support name or address appears. We encourage users to report these instances to Support but to always use "insightsoftware Central" for all communications.